

Union Tank Car Company

111 West Jackson Boulevard
Chicago, Illinois 60604

Direct Tel No.:

RECORDATION NO. 6814- Filed 1425

NOV 17 1981 - 4 30 PM

INTERSTATE COMMERCE COMMISSION

Arthur B. Hillman
Secretary and
Assistant General Counsel

November 13, 1981

1-321A153

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D. C. 20423

No. NOV 17 1981

Date

Fee \$20.00

Re: Filing of Release
Recordation No. 6814

ICC Washington, D. C.

RECEIVED
NOV 17 4 25 PM '81

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814. *partial release*

From time to time during the period of May 19 through October 29, 1981, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 19, 1981	6814-MMMM	May 28, 1981
October 28, 1981	6814-NNNN	November 17, 1981

Such notes have been partially prepaid, and the Trustee has reassigned to the Company certain of the Trust Equipment covered by the Bills of Sale listed above. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing

*Should be
0000
see it is in the
document*

C. [Signature]

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one executed and two certified copies of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to our messenger.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Carl Hillman".

ABH:jk

Enclosures

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

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INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Carol A. Westberg, a Notary Public in and for said County, states that she compared the attached copy of the Release dated the 13th day of November, 1981, executed by The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 13th day of November, 1981.

Carol A. Westberg
Carol A. Westberg
My Commission Expires August 18, 1982

RELEASE

This Release is executed as of the 13th day of November, 1981, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 111 West Jackson Boulevard, Chicago, Illinois 60604 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1971, and assigned recordation number 6814, Union, from time to time during the period May 19 to October 28, 1981, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 19, 1981	6814-MMM	May 28, 1981
October 28, 1981	6814-0000	November , 1981

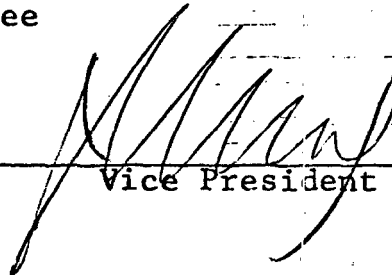
A portion of the notes issued pursuant to the Agreement during the period May 19 to October 28, 1981, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Trust Equipment more fully described in Schedule A hereto, said Schedule A including therein all of the Trust Equipment covered by the Bills of Sale set forth above.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

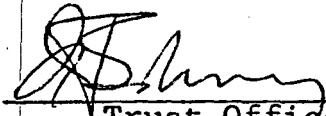
THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

By


Vice President

[SEAL]

ATTEST:


Trust Officer

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

On this 13TH day of November, 1981, before me personally appeared J. H. Grimes, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank. .

[NOTARIAL SEAL]



Notary Public

My Commission Expires:

MARCH 16, 1986

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
31	TM	23,500	UTLX 67712 - 67730✓ 67752 - 67755✓ 67758 - 67765✓
64	TM	16,000	UTLX 66409, 66411 - 66473✓
8	TM	26,000	UTLX 2610, 2612,✓ 2614 - 2619✓
8	TP	20,000	UTLX 27611 - 27618✓
8	TM	14,000	UTLX 24695 - 24702✓
18	TM	20,000	UTLX 67337 - 67339,✓ 67555 - 67559,✓ 68006 - 68007,✓ 68010 - 68011,✓ 68014, 68053, 68055,✓ 68057 - 68059✓
40	TM	21,000	UTLX 48002 - 48010, 48012 - 48013, 48015, 48017 - 48018, 48020 - 48023, 48026 - 48033,✓ 48037, 48040 - 48041,✓ 48043 - 48046,✓ 48048 - 48050,✓ 48052 - 48053, 48056,✓ 48061✓
29	TM	18,000	UTLX 66542 - 66543,✓ 66545 - 66546,✓ 66549, 66556 - 66579✓
32	TM	13,000	UTLX 60671 - 60693, 60697,✓ 60699 - 60705, 60708✓
238	Total		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
42	L0	5,820 cu. ft.	UTLX 220108, 220111, 220113 - 220123, 220125 - 220135, 220137, 220139 220140, 220142 - 220149, 220152, 220153, 220155 - 220159
<u>42</u> 280	Total Grand Total		